



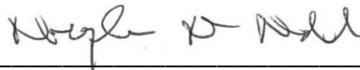
CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed March 6, 2019

  
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

IN RE

NOBLE REY BREWING CO, LLC

DEBTOR

§  
§  
§  
§  
§

CASE 18-34214-11

**ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT PURSUANT  
TO SECTION 1125 OF THE BANKRUPTCY CODE AND FIXING TIME FOR FILING  
ACCEPTANCES OR REJECTIONS OF PLAN, COMBINED WITH NOTICE  
THEREOF**

An Amended Disclosure Statement, pursuant to Section 1125 of the Bankruptcy Code was filed on March 4, 2019 ("Disclosure Statement") by Noble Rey Brewing Company Debtor in the above-styled and referenced bankruptcy proceeding referring to Debtor's Amended Plan of Reorganization filed March 4, 2019, came on for consideration by the Court. The Court having conditionally determined that the Disclosure Statement, contains adequate information;

ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT, PURSUANT TO SECTION  
1125 OF THE BANKRUPTCY CODE AND FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF  
PLAN, COMBINED WITH NOTICE THEREOF

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It is ordered, and notice is hereby given, that:

A. The Disclosure Statement filed by the Debtor is conditionally approved.

B. April 4, 2019 is fixed as the last day for filing and serving pursuant to Rule 3020(b)(1) written acceptances or rejections of the Plan in the form of a ballot. One copy of the ballot shall be returned on or before said date to counsel of record, Eric A. Liepins, 12770 Coit Road, Suite 1100, Dallas, TX 75251.

C. No later than March 8, 2019, the Plan, the Order Conditionally Approving the Disclosure Statement, the Disclosure Statement, a Ballot conforming to New Official Form No. 14 shall be transmitted by mail to creditors, equity security holders and other parties in interest, and shall be transmitted to the United States Trustee, as provided in Fed. R. Bankr. P. 3017(d).

D. April 8, 2019 at 2:00p.m. is fixed for the hearing on Confirmation of the Plan and Final Approval of the Disclosure Statement in the Courtroom of the Honorable Douglas D. Dodd, 1100 Commerce Street, 14<sup>th</sup> Floor, Dallas, Texas.

E. April 4, 2019 at 12:00 p.m. is fixed as the last day for filing and serving pursuant to Fed. R. Bankr. P. 3020(b)(1) written objections to confirmation of the Plan or the Disclosure Statement.

### End of Order ###